Attn: Sir/Madam,

My name is Engr: Ricardo Brooks., I work with the Sao Tome and Principe national petroleum agency. To be precise, I oversee African and European operations for the agency. My position in the agency entitles exploration allocation licenses and to recommend oil allocation bidders and actualize oil lifting to my candidates based on my interest. In 2003, I facilitated and actualized the license of a candidate a business man from Iraq. The license was for 5 year at 24 million bbls/12 months. Due to reasons unknown to me, I have not heard from this man till this January 2011. The license has been valid till date (as I always ensure that I keep to my side of the bargain), I have decided to begin using the license from this month. I am in need of a partner whom I can trust. I will package this partner as the allocation license beneficiary. Due to my position in the petroleum agency, I cannot handle this position. You have all the qualities I need for that partner. This is why I am contacting you. With the current of events in Sao Tome and Principe, we shall be able to lift a minimum of 1.5 million barrels of BLCO per month. This will fetch us an average of US\$80 million per month. I have ready buyers who would scramble for any number of barrels we lift. This is what I propose:

- 1. You provide me with your company name, which shall be used in place of the initial license operator.
- 2. I will ensure that your company name is recognized as the license operator and that we have a lay can date for at least min of 1 million barrels per month, a maximum of 2 million barrels per month, starting from next month.
- 3. I will ensure that all lifting procedures are in place and buyers readily available
- 4. You stand in as the license operator for all lifting and sales transactions; we shall open an account for the receipt of the oil sale proceeds in which both of us shall be signatories to the account.
- 5. We shall split the oil sale proceeds in the ratio of 50:50 equity shares. Equity will be at the end of every annual quarter. Please note: no third party arrangement shall be allowed. I believe you are a person of wisdom and intelligence. This offer I make to you is based on utmost good faith. I could be jeopardizing my position in the agency if word of this goes out. Therefore without mincing words, I rely on you for utmost confidentiality on every bit of detail relating to this transaction. Currently I'm now in Johannesburg South Africa for a conference. For your perusal and further clarifications, kindly contact me asap on Email engrricardobrookssao@gmail.com or 0027 7319736164, upon your positive response, I will be willing to forward to you proof of my proposition. I look forward to a prospective business relationship between us.

Warmly regard

Ref: NPA/04/02/2011

From: Engr. Ricardo Brooks (NPA)